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SEC Registration Number

A		B	R	O	W	N		C	O	M	P	A	N	Y	,		I	N	C	.
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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S		U	P	T	O	W	N
A	I	R	P	O	R	T		R	O	A	D		B	A	L	U	L	A	N	G

C	A	G	A	Y	A	N		D	E		O	R	O		C	I	T	Y
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02-8631 8890

Company Telephone Number

1	2	/	3	1
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Month Day
Fiscal Year

1	7	-	C
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FORM TYPE

0	6		
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Month Day
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

- 0 -

Foreign

To be accomplished by SEC Personnel concerned

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File number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

22 October 2021

1. 002-724-446-000
2. SEC Identification Number. 31168 3. BIR Tax Identification No.
- A BROWN COMPANY, INC.**
4.
Exact name of issuer as specified in its charter
Metro Manila
5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7.
Address of principal office
Liaison Office - (02) 8631-8890 / (02) 8633-3135
8.
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,398,912,911 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **October 22, 2021**.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

22 October 2021


ALLAN ACE R. MAGDALUYO
Compliance Officer



22 October 2021

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **JANET A. ENCARNACION**
Head – Disclosure Department

Re: Pre-Effective Letter on Preferred Shares Shelf Registration

Gentlemen:

Further to its disclosure last July 19, 2021 on the filing of a Registration Statement for shelf registration and listing and initial offer and issuance of preferred shares, A Brown Company, Inc. (the "**Company**") received today a letter dated 22 October 2021 (the "**Pre-effective letter**") issued by the Securities and Exchange Commission ("**SEC**"). The Pre-effective letter confirmed that the SEC favorably considered the Company's Registration Statement in relation to the Company's proposed shelf registration of up to Fifty Million (50,000,000) Cumulative, Non-voting, Non-participating, Non-convertible, and Redeemable Perpetual Preferred Shares in the aggregate amount of up to Five Billion Philippine Pesos (PHP5,000,000,000.00), at an issue price of One Hundred Philippine Pesos (PHP100.00) per share, subject to compliance by the Company with the conditions prescribed in the Pre-effective letter.

Further details will be disclosed to the public as soon as these become available. The effectivity of the Registration Statement and the issuance of the Permit to Sell remains subject to the compliance by the Company of the conditions under the SEC Pre-effective letter. The issuance of the initial tranche of 10,000,000 Preferred Shares with an oversubscription option of 5,000,000 Preferred Shares also remains subject to the Philippine Stock Exchange's approval of the listing application for the Preferred Shares.

Thank you for your kind attention.

Very truly yours,


ALLAN ACE R. MAGDALUYO
Compliance Officer