

3 1 1 6 8  
SEC Registration Number

A B R O W N C O M P A N Y , I N C .  
(Company's Full Name)

X A V I E R E S T A T E S U P T O W N  
A I R P O R T R O A D B A L U L A N G  
C A G A Y A N D E O R O C I T Y  
(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo  
Contact Person

02-8631 8890  
Company Telephone Number

1 2 / 3 1  
Month Day  
Fiscal Year

1 7 - C  
FORM TYPE

0 6  
Month Day  
Annual Meeting

Secondary License Type, if applicable

M S R D  
Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign  
- 0 -

To be accomplished by SEC Personnel concerned

File number

\_\_\_\_\_  
LCU

Document I.D.

\_\_\_\_\_  
Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

**11 November 2021**

1. .... 002-724-446-000  
2. SEC Identification Number. 31168 3. BIR Tax Identification No. ....

**A BROWN COMPANY, INC.**

4. ....  
Exact name of issuer as specified in its charter  
Metro Manila  
5. .... 6. .... (SEC Use Only)  
Province, country or other jurisdiction Industry Classification Code:  
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000  
7. ....  
Address of principal office  
Liaison Office - (02) 8631-8890 / (02) 8633-3135  
8. ....  
9. ....  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,398,912,911 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Securities and Exchange Commission dated **November 11, 2021**.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**A BROWN COMPANY, INC.**

**11 November 2021**

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer



11 November 2021

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex,  
Roxas Boulevard, Pasay City

Attention: Vicente Graciano P. Felizmenio, Jr.  
*Director - Markets and Securities Regulation Department*

Re: Preferred Shares Offering – Initial Dividend Rate

Gentlemen:

On 11 November 2021, the Issuer authorized the domestic offer and issuance of 10,000,000 Preferred Shares with an oversubscription option in respect of up to 5,000,000 Preferred Shares with the following Initial Dividend Rate:

**Series A Preferred Shares: 7% per annum**

**Dividend Rate Step-up**

If the Preferred Shares shall not have been redeemed by the Issuer on the First Optional Redemption Date, the Initial Dividend Rate shall be adjusted to the higher of (a) the simple average of the closing per annum rate of 10-year BVAL or if the 10-year BVAL rate is not available or cannot be determined, any successor rate as determined by the Bankers Association of the Philippines (“**BAP**”) or the Bangko Sentral ng Pilipinas (“**BSP**”), as shown on the PDEX page (or such successor page of Bloomberg (or such electronic service provided) for the three (3) consecutive Business Days preceding and inclusive of the rate setting date, plus 5.00%; or (b) the floor rate of 9.75%.

Thank you for your kind attention.

Very truly yours,

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer