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SEC Registration Number

A		B	R	O	W	N		C	O	M	P	A	N	Y	,		I	N	C	.
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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S		U	P	T	O	W	N
A	I	R	P	O	R	T		R	O	A	D		B	A	L	U	L	A	N	G

C	A	G	A	Y	A	N		D	E		O	R	O		C	I	T	Y
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo
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Contact Person

02-8631 8890
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Company Telephone Number

1	2	/	3	1
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Month      Day  
Fiscal Year

1	7	-	C
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FORM TYPE

0	6		
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Month      Day  
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

- 0 -
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Foreign

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To be accomplished by SEC Personnel concerned

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File number

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LCU

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Document I.D.

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Cashier

STAMPS									
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SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

12 November 2021

1. .... 002-724-446-000
2. SEC Identification Number. 31168 3. BIR Tax Identification No. ....
- A BROWN COMPANY, INC.**
4. ....  
Exact name of issuer as specified in its charter  
Metro Manila
5. .... 6. .... (SEC Use Only)  
Province, country or other jurisdiction Industry Classification Code:  
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7. ....  
Address of principal office  
Liaison Office - (02) 8631-8890 / (02) 8633-3135
8. ....
9. ....  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,398,912,911 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **November 12, 2021**.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**A BROWN COMPANY, INC.**

12 November 2021

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer



12 November 2021

**THE PHILIPPINE STOCK EXCHANGE, INC.**

28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
PSE Tower, Bonifacio Global City  
Taguig City

Attention: **JANET A. ENCARNACION**  
Head – Disclosure Department

Re: Preferred Shares Offering – Order of Registration and Permit to Sell

Gentlemen:

In respect of the offering of 10,000,000 Preferred Shares with an oversubscription option of up to 5,000,000 Preferred Shares at an offer price of ₱ 100.00 per share (the “**Initial Offer Shares**”) by A Brown Company, Inc. (the “**Company**”) we hereby disclose that on 12 November 2021, the Company received from the Securities and Exchange Commission (“**SEC**”): (i) SEC MSRD Order No. 76 s. 2021 (“**Order of Registration**”) for the shelf registration of up to 50,000,000 cumulative, non-voting, non-participating, non-convertible, and redeemable perpetual Preferred Shares of which the Initial Offer Shares are a part, dated 12 November 2021; and (ii) Permit to Offer Securities for Sale (“**Permit to Sell**”) covering the Initial Offer Shares, dated 12 November 2021.

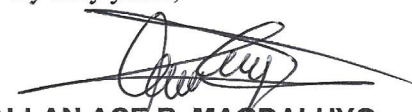
The Company’s offer of the Initial Offer Shares shall commence at 9:00 a.m. on 15 November 2021 and end at 12:00 noon on 19 November 2021 (the “**Offer Period**”), subject to the right to extend or terminate the Offer Period with the approval of the Securities and Exchange Commission and the Philippine Stock Exchange, as applicable.

Following the completion of the Offer Period, the Initial Offer Shares are expected to be issued and listed on 29 November 2021 (the “**Issue Date**”) under the trading symbol **BRNP**. As and when cash dividends are declared by the Board on the Preferred Shares, subject to applicable law and the terms and conditions of the Initial Offer Shares, the dividend rate shall be at the fixed rate of 7.00% per annum.

The Final Prospectus, the Final Offer Supplement, the Order of Registration, and the Permit to Sell may be viewed at: <https://abrown.ph/investor-relations/prospectus/>

Thank you for your kind attention.

Very truly yours,

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer