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SEC Registration Number

A		B	R	O	W	N		C	O	M	P	A	N	Y	,		I	N	C	.
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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S		U	P	T	O	W	N
A	I	R	P	O	R	T		R	O	A	D		B	A	L	U	L	A	N	G

C	A	G	A	Y	A	N		D	E		O	R	O		C	I	T	Y
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02-8631 8890

Company Telephone Number

1	2	/	3	1
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Month Day
Fiscal Year

1	7	-	C
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FORM TYPE

0	6		
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Month Day
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

	- 0 -
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Domestic Foreign

To be accomplished by SEC Personnel concerned

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File number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

15 November 2021

1. 002-724-446-000
2. SEC Identification Number. 31168 3. BIR Tax Identification No.
- A BROWN COMPANY, INC.**
4.
Exact name of issuer as specified in its charter
Metro Manila
5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7.
Address of principal office
Liaison Office - (02) 8631-8890 / (02) 8633-3135
8.
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,398,912,911 shares.....
.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **November 15, 2021**.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

15 November 2021


ALLAN ACE R. MAGDALUYO
Compliance Officer



15 November 2021

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue

PSE Tower, Bonifacio Global City

Taguig City

Attention: **JANET A. ENCARNACION**
Head – Disclosure Department


Re: Press Release - PSE greenlights A Brown's Maiden Preferred
Shares Offering

Gentlemen:

Please be advised of the Company's Press Release entitled "PSE greenlights A Brown's Maiden Preferred Shares Offering" as per attached.

Thank you for your kind attention.

Very truly yours,



ALLAN ACE R. MAGDALUYO
Compliance Officer



**Press Release
November 15, 2021**

PSE greenlights A Brown's Maiden Preferred Shares Offering

On 10 November 2021, A Brown Company, Inc. (A Brown) secured approval from the Philippine Stock Exchange (PSE) for the shelf-listing of up to 50 million preferred shares and the follow-on public offer of up to 15 million preferred shares. For the first tranche, A Brown will offer 10 million preferred shares at an offer price of P100 per share or P1B worth with an oversubscription option of up to 5 million preferred shares worth P500 million. On 11 November 2021, A Brown approved the issuance of the preferred shares with an initial dividend rate of 7.0% p.a. to be paid quarterly.

The public offer period will run from November 15-19, 2021, with tentative listing scheduled on November 29, 2021. The preferred shares will be listed on the Main Board of the PSE under a new ticker symbol "BRNP".

A Brown tapped PNB Capital and Investment Corp. as the Sole Issue Manager, Lead Underwriter, and Sole Bookrunner of the offer.

Proceeds from the offering will be used to sustain the company's expansion. On the assumption of oversubscription, P600 million from the proceeds will support development of pipeline of real estate projects located in key cities in Luzon and Mindanao. P400 million will be allocated for strategic land banking initiatives in the areas of Tanay, Rizal, Cagayan de Oro City, Butuan City, and Bukidnon.

"Our focus continues to be on properties that underscore healthy, environment-friendly and low dense communities with a focus on city, mountainside, agricultural, golf and sea resort, and lifestyle developments," said Robertino E. Pizarro, President and CEO of A Brown. "This allows us to respond quickly to the changing demands of the market and sustain our niche developments."

A Brown is allocating up to P350 million from the proceeds to fund subsidiary Irradiation Solutions Inc.' Tanay E-Beam Facility Project, set to be the first commercial E-Beam facility to be built in the Philippines. The commercial E-Beam project is seen by the company as a growth business that has the potential for expansion in key locations nationwide as the market develops. The E-Beam technology is a globally accepted technology used for the reduction of microbial loads in spices, herbs and cosmetic raw materials. The technology is also used for treatment of fruits and seafood to be of export quality and is one of the most economical sterilization methods for medical devices.

"This fund raising activity allows us to maximize opportunities in our real estate business alongside expansion in new growth industries. In recent years, A Brown has focused on strengthening our balance sheet with an increasing asset and equity base and low reliance on debt. As of end June 2021, D/E ratio stood at a comfortable level of 0.50x. Tapping the capital markets through this maiden preferred shares offering will allow additional flexibility for future fund raising initiatives." said Robertino E. Pizarro.

A Brown Company, Inc. is primarily engaged in the business of horizontal real estate development that range from high-end and middle-income residential developments to economic and socialized housing segments. Real estate developments are focused in the key locations in Northern Mindanao and Rizal.

The Company has diversified its business interests to include investments in power generation. The Company has interests in power generation through affiliates Palm Concepcion Power Corporation and Peakpower Energy, Inc. In June 2020, the Company purchased 100% of Vires Energy Corporation, the proponent of a floating natural gas-fired power plant in Barangay Simlong, Batangas City.

Website: www.abrown.ph

Investor Relations Contact:

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Email: aarmagdaluyo@abrown.ph