

3	1	1	6	8
---	---	---	---	---

SEC Registration
Number

A		B	R	O	W	N		C	O	M	P	A	N	Y	,		I	N	C	.
---	--	---	---	---	---	---	--	---	---	---	---	---	---	---	---	--	---	---	---	---

(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S		U	P	T	O	W	N
A	I	R	P	O	R	T		R	O	A	D		B	A	L	U	L	A	N	G

C	A	G	A	Y	A	N		D	E		O	R	O		C	I	T	Y
---	---	---	---	---	---	---	--	---	---	--	---	---	---	--	---	---	---	---

(Business Address: No. Street City/Town/Province)

Allan Ace R. Magdaluyo

Contact Person

02-8631 8890

Company Telephone Number

1	2	/	3	1
---	---	---	---	---

Month Day
Fiscal Year

1	7	-	C
---	---	---	---

FORM TYPE

0	6		
---	---	--	--

Month Day
Annual Meeting

--

Secondary License Type, if applicable

M	S	R	D
---	---	---	---

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings

	- 0 -
--	-------

Domestic Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File number

LCU

--	--	--	--	--	--	--	--	--	--

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

7 November 2023

1.
2. SEC Identification Number. **31168** 3. BIR Tax Identification No. **002-724-446-000**

A BROWN COMPANY, INC.

4.
Exact name of issuer as specified in its charter
Metro Manila
5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7.
Address of principal office
Liaison Office - (02) 8631-8890 / (02) 8633-3135
8.
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
..... Common Stock	2,372,367,911.....
..... Preferred Stock	13,264,900.....

11. Indicate the item numbers reported herein: **Item No. 9**

Filing of Amended Registration Statement for the Issuance of up to 15,000,000 Preferred Shares

The Company filed today with the Securities and Exchange Commission an Amended Registration Statement together with a Preliminary Offer Supplement for the issuance of 10,000,000 Preferred Shares with an oversubscription option of 5,000,000 Preferred Shares to be offered at an issue price of Php100.00 per share (the "**Offer Shares**"). The Offer Shares will be issued from the Company's 50,000,000 Preferred Shares shelf registration under MSRD Order No. 76 Series of 2021.

A copy of the Preliminary Offer Supplement for the Offer Shares may be viewed at:
<https://abrown.ph/kooroast/2023/11/Project-Encore-Offer-Supplement-Picazorev-2023-11-06-Execution-version.pdf>

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

07 November 2023



ALLAN ACE R. MAGDALUYO
Compliance Officer