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SEC Registration Number

A		B	R	O	W	N		C	O	M	P	A	N	Y	,		I	N	C	.
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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S		U	P	T	O	W	N
A	I	R	P	O	R	T		R	O	A	D		B	A	L	U	L	A	N	G

C	A	G	A	Y	A	N		D	E		O	R	O		C	I	T	Y
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo
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Contact Person

02-8631 8890
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Company Telephone Number

1	2	/	3	1
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Month      Day  
Fiscal Year

1	7	-	C
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FORM TYPE

0	6		
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Month      Day  
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

- 0 -
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Foreign

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To be accomplished by SEC Personnel concerned

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File number

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Document I.D.

STAMPS
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LCU

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Cashier

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

23 November 2023

1. .... 002-724-446-000  
2. SEC Identification Number. 31168 3. BIR Tax Identification No. ....

**A BROWN COMPANY, INC.**

4. ....  
Exact name of issuer as specified in its charter  
Metro Manila  
5. .... 6. .... (SEC Use Only)  
Province, country or other jurisdiction Industry Classification Code:  
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000  
7. ....  
Address of principal office  
Liaison Office - (02) 8631-8890 / (02) 8633-3135  
8. ....  
9. ....  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,372,367,911 shares.....
.....Preferred Stock.....	13,264,900 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **November 23, 2023**.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**A BROWN COMPANY, INC.**

23 November 2023

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer



23 November 2023

**THE PHILIPPINE STOCK EXCHANGE, INC.**

28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
PSE Tower, Bonifacio Global City  
Taguig City

Attention: **ALEXANDRA D. TOM WONG**  
Officer-in-Charge – Disclosure Department

Re: Qualified Institutional Buyers' Briefing –  
Preferred Shares Offering- Series B and C

Gentlemen:

Please be advised that in connection with the Corporation's Preferred Shares Offering – Series B and C, which is currently pending review of the Securities and Exchange Commission and the Philippine Stock Exchange, the Corporation together with PNB Capital and Investment Corporation will conduct a Qualified Institutional Buyers' Briefing on November 29, 2023 (Wednesday) at 3:00 PM through Zoom.

Kindly note that since the briefing is limited only to Qualified Institutional Buyers, only Qualified Buyers as provided under Section 10.1(l) of the Securities Regulation Code and Rules 10.1.3 and 10.1.11 of the Implementing Rules of the Securities Regulation Code, who registered for the briefing will be provided the link and will be allowed in the meeting room.

Type of Briefing	Qualified Institutional Buyers' Briefing
Subject of the Briefing	Preferred Shares Offering – Series B and C
Date of the Briefing	Nov 29, 2023
Time	3:00 pm
Venue	through Zoom
Contact Person	Allan Ace Magdaluyo
Contact Details	corpcomm@abrown.ph

Thank you for your kind attention.

Very truly yours,

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer



## **DISCLAIMER**

THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY SECURITIES OF A BROWN COMPANY, INC. (THE "COMPANY" OR THE "ISSUER") AND MAY NOT BE PROVIDED TO PERSONS OR ENTITIES THAT ARE NOT QUALIFIED BUYERS AS DEFINED IN SECTION 10.(L) OF THE SECURITIES REGULATION CODE (REPUBLIC ACT NO. 8799) ("SRC") AND RULES 10.1.3 AND 10.1.11 OF THE 2015 IMPLEMENTING RULES AND REGULATIONS OF THE SRC, AS AMENDED.

This communication is qualified entirely by the contents of the Prospectus and the Preliminary Offer Supplement. The said Prospectus and Preliminary Offer Supplement contain, among other matters, the information required under Rule 8.3 of the 2015 Implementing Rules and Regulations of the SRC, as amended, and which information is hereby incorporated in this communication.

THE SECURITIES AND EXCHANGE COMMISSION ("SEC") HAS NOT APPROVED THESE SECURITIES OR DETERMINED IF THE PROSPECTUS AND THE OFFER SUPPLEMENT ARE ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE AND SHOULD BE REPORTED IMMEDIATELY TO THE SEC. THE OFFER AND SALE OF THE PREFERRED SHARES IS SUBJECT TO THE ISSUANCE BY THE SEC OF THE CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE. THIS INVITATION IS FOR INFORMATION PURPOSES ONLY AND IS NOT AN OFFER OR OBLIGATION ON THE PART OF THE COMPANY TO ISSUE THE PREFERRED SHARES OR THE SOLE ISSUE MANAGER AND THE LEAD UNDERWRITER AND SOLE BOOKRUNNER TO ACCEPT ANY OFFER. PLEASE BE AWARE THAT PRIOR TO THE ISSUANCE OF THE PERMIT TO OFFER SECURITIES FOR SALE BY THE SEC. NO OFFER TO BUY THE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE ACCEPTED OR RECEIVED, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OR COMMITMENT OF ANY KIND. THIS INVITATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY.