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SEC Registration Number

A		B	R	O	W	N		C	O	M	P	A	N	Y	,		I	N	C	.
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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S		U	P	T	O	W	N
A	I	R	P	O	R	T		R	O	A	D		B	A	L	U	L	A	N	G

C	A	G	A	Y	A	N		D	E		O	R	O		C	I	T	Y
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02-8631 8890

Company Telephone Number

1	2	/	3	1
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Month Day
Fiscal Year

1	7	-	C
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FORM TYPE

0	6		
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Month Day
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

	- 0 -
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Domestic Foreign

To be accomplished by SEC Personnel concerned

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File number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

08 February 2024

1. 002-724-446-000
2. SEC Identification Number. 31168 3. BIR Tax Identification No.
- A BROWN COMPANY, INC.**
4.
Exact name of issuer as specified in its charter
Metro Manila
5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7.
Address of principal office
Liaison Office - (02) 8631-8890 / (02) 8633-3135
8.
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,372,367,911 shares.....
.....Preferred Stock.....	13,264,900 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **February 08, 2024**.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

08 February 2024


ALLAN ACE R. MAGDALUYO
Compliance Officer



08 February 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **ALEXANDRA D. TOM WONG**
Officer-in-Charge – Disclosure Department

Re: Preferred Shares Offering – Series B and C – Permit to Sell

Gentlemen:

In respect of the offering of 10,000,000 Preferred Shares – Series B and Series C with an oversubscription option of up to 5,000,000 Preferred Shares at an offer price of ₱ 100.00 per share (the “**Second Tranche Offer Shares**”) by A Brown Company, Inc. (the “**Company**”) we hereby disclose that on 08 February 2024, the Company received from the Securities and Exchange Commission (“**SEC**”) the Permit to Offer Securities for Sale (“**Permit to Sell**”) covering the Second Tranche Offer Shares, dated 08 February 2024 that will be issued out of its 50,000,000 Preferred Shares shelf registration under MSRD Order No. 76 Series of 2021.

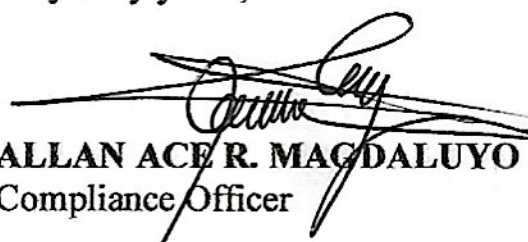
The Company’s offer of the Second Tranche Offer Shares shall commence at 9:00 a.m. on 12 February 2024 and end at 12:00 noon on 16 February 2024 (the “**Offer Period**”), subject to the right to extend or terminate the Offer Period with the approval of the Securities and Exchange Commission and the Philippine Stock Exchange, as applicable.

Following the completion of the Offer Period, the Second Tranche Offer Shares are expected to be issued and listed on 23 February 2024 (the “**Issue Date**”) under the trading symbol BRNPB for Preferred Shares - Series B and BRNPC for Preferred Shares - Series C. As and when cash dividends are declared by the Board on the Preferred Shares, subject to applicable law and the terms and conditions of the Second Tranche Offer Shares, the dividend rate shall be fixed of 8.25% per annum for Preferred Shares – Series B and 8.75% per annum for Preferred Shares – Series C.

The Final Offer Supplement and the Permit to Sell together with the previously-issued Order of Registration may be viewed at: <https://abrown.ph/investor-relations/prospectus/>

Thank you for your kind attention.

Very truly yours,


ALLAN ACE R. MAGDALUYO
Compliance Officer