

SEC Registration Number

(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Company Telephone Number •

0	6
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Month
Day

Annual Meeting

Secondary License Type, if applicable

Amended Articles Number/Section

- 0 -

Foreign

To be accomplished by SEC Personnel concerned

File number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

26 February 2024

1. 002-724-446-000
2. SEC Identification Number. 31168 3. BIR Tax Identification No.

A BROWN COMPANY, INC.

4.
Exact name of issuer as specified in its charter
Metro Manila
5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
7.
Address of principal office
Liaison Office - (02) 8631-8890 / (02) 8633-3135
8.
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,372,367,911 shares.....
.....Preferred Stock – Series A	13,264,900 shares.....
.....Preferred Stock – Series B	7,431,750 shares.....
.....Preferred Stock – Series C	6,941,000 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated **February 26, 2024**.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

26 February 2024


ALLAN ACE R. MAGDALUYO
Compliance Officer



26 February 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **ALEXANDRA D. TOM WONG**
Officer-in-Charge – Disclosure Department

Re: Press Release – A Brown Successfully Raises Php 1.44-Billion
from its Second Tranche Preferred Shares Offering

Gentlemen:

Please be advised of the Company's Press Release entitled "A Brown Successfully Raises Php 1.44-Billion from its Second Tranche Preferred Shares Offering" as per attached.

Thank you for your kind attention.

Very truly yours,


ALLAN ACE R. MAGDALUYO
Compliance Officer



PRESS RELEASE
February 26, 2024

A Brown Successfully Raises Php 1.44-Billion from its Second Tranche Preferred Shares Offering

A Brown Company, Inc. (PSE: BRN) has successfully concluded its follow-on offering (FOO) and has listed its Series B and Series C preferred shares on the Philippine Stock Exchange on February 23, 2024. A Brown raised Php 1.44 billion from the share sale, the offer being 1.44x oversubscribed from the base amount. The offering marks a milestone being the largest capital raising exercise of the Company to date.

The offering was well received by the investor community allowing the dividend yields to be priced at the low end of the range. The Series B and Series C preferred shares have a dividend rate of 8.25 percent and 8.75 percent per annum, respectively. 7,431,750 Series B (PSE: BRNPB) preferred shares and 6,941,000 shares for Series C preferred shares (PSE:BRNPC) were issued and listed on February 23, 2024.

The proceeds from this landmark fundraising initiative will be for the development of A Brown's residential projects in Mindanao and Luzon, further bolstering its land banking efforts, and for general corporate purposes.

PNB Capital and Investment Corp. was the sole issue manager, lead underwriter, and sole bookrunner for the offering.

A Brown is a Mindanao-focused real estate developer. In recent years, the company has diversified its business interest toward power generation, public utilities, and agribusiness—industries that are seen to provide steady, recurring income.