

3 | 1 | 1 | 6 | 8
SEC Registration Number

A | B | R | O | W | N | C | O | M | P | A | N | Y | , | I | N | C | .
(Company's Full Name)

X | A | V | I | E | R | E | S | T | A | T | E | S | U | P | T | O | W | N
A | I | R | P | O | R | T | R | O | A | D | B | A | L | U | L | A | N | G

C | A | G | A | Y | A | N | D | E | O | R | O | C | I | T | Y
(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo
Contact Person

02-8631 8890
Company Telephone Number

1 | 2 | / | 3 | 1
Month Day
Fiscal Year

1 | 7 | - | C
FORM TYPE

0 | 6 | |
Month Day
Annual Meeting

Secondary License Type, if applicable

M | S | R | D
Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign
- 0 -

To be accomplished by SEC Personnel concerned

File number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

12 February 2024

- 1. 002-724-446-000
- 2. SEC Identification Number. 31168 3. BIR Tax Identification No.

A BROWN COMPANY, INC.

- 4.
Exact name of issuer as specified in its charter
Metro Manila
- 5. 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
Xavier Estates Uptown, Airport Road, Balulang, Cagayan de Oro City 9000
- 7.
Address of principal office
Liaison Office - (02) 8631-8890 / (02) 8633-3135
- 8.
-
- 9.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
.....Common Stock.....	2,372,367,911 shares.....
.....Preferred Stock.....	13,264,900 shares.....

11. Indicate the item numbers reported herein: **Item No. 9**

Please refer to the attached letter to the Philippine Stock Exchange dated February 12, 2024.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

12 February 2024


ALLAN ACE R. MAGDALUYO
 Compliance Officer



12 February 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **ALEXANDRA D. TOM WONG**
Officer-in-Charge – Disclosure Department

Re: Press Release – PSE Gives Green Light to A Brown Company, Inc.
for P1.5-Billion Preferred Shares Offering

Gentlemen:

Please be advised of the Company's Press Release entitled "PSE Gives Green Light to A Brown Company, Inc. for P1.5-Billion Preferred Shares Offering" as per attached.

Thank you for your kind attention.

Very truly yours,


ALLAN ACE R. MAGDALUYO
Compliance Officer



PRESS RELEASE
February 12, 2024

PSE Gives Green Light to A Brown Company Inc. for P1.5-Billion Preferred Shares Offering

The Philippine Stock Exchange granted approval to property developer and diversified A Brown Company Inc. for its planned P1.5-billion preferred shares offer.

Following the approval, ABCI is authorized to offer 10 million preferred shares, comprising Series B and C, each priced at P100 per share. An oversubscription option for an additional 5 million preferred shares has also been granted.

The proceeds from this fundraising initiative will be dedicated to the development of ABCI's residential projects in Mindanao and Luzon, land banking efforts, and other general corporate purposes.

CEO Robert Pizarro expressed confidence in the approval, emphasizing its importance for future endeavors. "We are delighted to have received the PSE's approval for our preferred shares offering," he stated. "This marks an important milestone for ABCI as we continue to pursue our vision of creating sustainable and thriving communities."

Offer Period is scheduled for February 12 to February 16 and the listing date on February 23.

PNB Capital and Investment Corp. is the sole issue manager, lead underwriter, and sole bookrunner for ABCI's preferred shares offering. The oversubscribed offering in 2021 successfully raised a total of P1.33 billion.

ABCI has reported stable revenue and income growth, reporting record revenues of Php 1.1B and net income of Php 484 million and for the first nine month period of 2023. The completion of the Tanay Electron Beam and cold storage facility, funded through the maiden offering in 2021, is slated for March, with anticipated contributions to earnings by 2024.

A Brown Company Inc. is a Mindanao-based property developer with a diversified portfolio covering residential and commercial real estate projects. Beyond real estate, ABCI has also ventured into power generation, public utilities, and agribusiness.