

3 1 1 6 8

SEC Registration Number

A B R O W N C O M P A N Y I N C .

(Company's Full Name)

X A V I E R E S T A T E S , M A S T E R S O N

A V E N U E , U P P E R B A L U L A N G ,

C A G A Y A N D E O R O C I T Y 9 0 0 0

(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1 2 / 3 1

Month / Day

Fiscal Year

1 7 - C

Form Type

0 6 /

Month / Day

Annual Meeting

Secondary License Type, if applicable

M S R D

Dept. Requiring this Doc

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 28, 2026
Date of Report
2. 31168
SEC Identification Number
3. 002-724-446-000
BIR Tax Identification No
4. A BROWN COMPANY INC.
Exact name of issuer as specified in its charter
5. Metro Manila
Province, country or other jurisdiction
6. [REDACTED] (SEC Use Only)
Industry Classification Code:
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000
Address of principal office
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135
Issuer's telephone number, including area code:
9. _____
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000


11. Indicate the item numbers reported herein: Item 9- Other Events

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

Date: 28 April 2026


ALLAN ACE R. MAGDALUYO
Compliance Officer



28 April 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge – Disclosure Department

Re: Approval of the Bonds Offering and Schedule of Annual Stockholders' Meeting

Gentlemen:

Please be advised that at today's meeting, the Board of Directors of A Brown Company, Inc. has approved the following:

- 1.) Offering for the shelf registration of Twelve Billion Pesos (₱12,000,000,000.00) fixed-rate bonds (the "**Bonds**") constituting the direct, unconditional, unsubordinated, and unsecured obligations of the Company, and the public offer for sale, distribution, and issuance in the Philippines (the "**Offer**") of the Bonds with a First Tranche of up to Five Billion Pesos (₱5,000,000,000.00) comprised of a Base Offer of Three Billion Pesos (₱3,000,000,000.00) with an oversubscription option of up to Two Billion Pesos (₱2,000,000,000.00) (the "**Offer Bonds**") at an offer price equivalent to the face value of the Bonds to be registered with the Securities and Exchange Commission ("SEC") and listed on the Philippine Dealing and Exchange Corporation ("PDEX"), and to designate and appoint PNB Capital and Investment Corporation and Land Bank of the Philippines as the issue managers.

The Board likewise authorized Management to cause the preparation and filing of (i) a Registration Statement, Prospectus, and Offer Supplement in relation to the Bonds; (ii) a Listing Application with the PDEX for the Offer Bonds; and (iii) the approval of all the disclosures contained in the Registration Statement, Prospectus, Offer Supplement, and Listing Application to be filed with the SEC and the PDEX.


The Offer Bonds shall be issued in up to two (2) series, namely:

- a) Series A Bonds, due 3 years from issuance; and
 - b) Series B Bonds, due 5 years from issuance;
- 2.) Setting of the Annual Stockholders' Meeting on 25 June 2026 (Thursday) at 1:00 o'clock in the afternoon. For this purpose, 21 May 2026 (Thursday) has been set as the record date for determining the stockholders of record entitled to notice of and vote at the said meeting.

The Company will not be conducting a physical annual stockholder's meeting. In lieu thereof, the Annual Stockholders' Meeting will be held virtually through an online webinar platform for stockholders to attend by remote communication.

Thank you for your kind attention.

Very truly yours,



ALLAN ACE R. MAGDALUYO
Compliance Officer