

3 1 1 6 8

SEC Registration Number

A B R O W N C O M P A N Y I N C .

(Company's Full Name)

X A V I E R E S T A T E S , M A S T E R S O N

A V E N U E , U P P E R B A L U L A N G ,

C A G A Y A N D E O R O C I T Y 9 0 0 0

(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1 2 / 3 1

Month / Day
Fiscal Year

1 7 - C

Form Type

0 6 /

Month / Day
Annual Meeting

Secondary License Type, if applicable

M S R D

Dept. Requiring this Doc

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 04, 2026
Date of Report
2. 31168
SEC Identification Number
3. 002-724-446-000
BIR Tax Identification No
4. A BROWN COMPANY INC.
Exact name of issuer as specified in its charter
5. Metro Manila
Province, country or other jurisdiction
6. (SEC Use Only)
Industry Classification Code:
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000
Address of principal office
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135
Issuer's telephone number, including area code:
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

11. Indicate the item numbers reported herein: Item 9- Other Events

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.


ALLAN ACE R. MAGDALUYO
Compliance Officer

Date: 04 May 2026



04 May 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge – Disclosure Department

Re: Filing of the Registration Statement
for the Shelf Registration of ₱12.0 Billion Fixed-Rate Bonds

Gentlemen:

Please be advised that on 04 May 2026, A Brown Company, Inc. (the "Corporation") submitted to the Securities and Exchange Commission ("SEC") the Registration Statement for the shelf registration of Twelve Billion Pesos (₱12,000,000,000.00) fixed-rate bonds (the "Bonds"), constituting the direct, unconditional, unsubordinated, and unsecured obligations of the Company, and the public offer for sale, distribution, and issuance in the Philippines (the "Offer") of the Bonds, with a First Tranche of up to Five Billion Pesos (₱5,000,000,000.00), comprised of a Base Offer of Three Billion Pesos (₱3,000,000,000.00) and an oversubscription option of up to Two Billion Pesos (₱2,000,000,000.00) (the "Offer Bonds") at an offer price equivalent to the face value of the Bonds.

The Bonds have been rated PRS A plus with a Stable Outlook by PhilRatings.

The Registration Statement in relation to the Bonds remains subject to the review and approval of the SEC.

Thank you for your kind attention.

Very truly yours,



ALLAN ACE R. MAGDALUYO
Compliance Officer