

3 1 1 6 8

SEC Registration Number

A B R O W N C O M P A N Y I N C .

(Company's Full Name)

X A V I E R E S T A T E S , M A S T E R S O N

A V E N U E , U P P E R B A L U L A N G ,

C A G A Y A N D E O R O C I T Y 9 0 0 0

(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1 2 / 3 1

Month / Day  
Fiscal Year

1 7 - C

Form Type

0 6 /

Month / Day  
Annual Meeting

Secondary License Type, if applicable

M S R D

Dept. Requiring this Doc

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File number

\_\_\_\_\_  
LCU

Document I.D.

\_\_\_\_\_  
Cashier

STAMPS

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. May 04, 2026  
Date of Report
  
2. 31168  
SEC Identification Number
3. 002-724-446-000  
BIR Tax Identification No
  
4. A BROWN COMPANY INC.  
Exact name of issuer as specified in its charter
  
5. Metro Manila  
Province, country or other jurisdiction
6. [REDACTED] (SEC Use Only)  
Industry Classification Code:
  
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000  
Address of principal office
  
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135  
Issuer's telephone number, including area code:
  
9. \_\_\_\_\_  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

11. Indicate the item numbers reported herein: Item 9 - Other Events

**Press Release – A Brown Receives Strong Investment Grade Rating for Its Maiden Up to ₱5.0 Billion Fixed-Rate Bond Issuance**

Please be advised of the Company's Press Release entitled "A Brown Receives Strong Investment Grade Rating for Its Maiden Up to ₱5.0 Billion Fixed-Rate Bond Issuance" as per attached.

Thank you for your kind attention.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**A BROWN COMPANY, INC.**

**Date: 04 May 2026**

  
**ALLAN ACE R. MAGDALUYO**  
**Compliance Officer**



**PRESS RELEASE**

May 04, 2026

**A Brown Receives Strong Investment Grade Rating  
for Its Maiden Up to ₱5.0 Billion Fixed-Rate Bond Issuance**

A Brown Company, Inc. ("A Brown") has received an investment grade Issue Credit Rating of PRS A plus, with a Stable Outlook, from the Philippine Rating Services Corporation (PhilRatings) for its maiden bond issuance of up to ₱5.0 billion. Obligations rated PRS A plus have favorable investment attributes and are considered as upper-medium grade obligations, with the obligor's capacity to meet its financial commitments remaining strong. This rating affirms A Brown's financial soundness and its ability to execute on its business strategy across real estate, agribusiness, and energy.

In connection with this rating, A Brown filed a Registration Statement with the Securities and Exchange Commission ("SEC") to offer and sell to the public fixed-rate peso-denominated bonds with an aggregate principal amount of up to ₱3.0 billion, with an Oversubscription Option of up to ₱2.0 billion for a total potential issuance of up to ₱5.0 billion (the "Offer"). The Offer forms part of A Brown's ₱12.0 billion Shelf Registration. The Offer Bonds will be issued in up to two (2) series: (a) Series A Bonds due 2029, and (b) Series B Bonds due 2031.

The Offer Bonds will be issued at 100% face value, with interest payable quarterly in arrears, calculated on a 30/360-day count basis. The target issue date for the Offer Bonds is July 3, 2026. The Offer Bonds will be listed and traded on the Philippine Dealing & Exchange Corp. (PDEX).

Net proceeds from the Offer will be used for renewable energy investments, to partially finance development costs for A Brown's identified residential pipeline projects, the redemption of Series A Preferred Shares, and for general corporate purposes.

PhilRatings cited ABCI's strong real estate presence in Mindanao with ongoing expansion into Luzon, its experienced management team, sustained revenue recovery supported by growing real estate sales, and its ample liquidity and conservative capital structure as the key considerations underpinning the assigned rating.

PNB Capital and Investment Corporation is the Sole Issue Manager for this transaction. Together with Land Bank of the Philippines, they serve as Joint Lead Underwriters and Joint Bookrunners for the Offer.

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**About A Brown Company, Inc.**

A Brown Company, Inc. (PSE: BRN) is a diversified company with a primary focus on real estate development. The Company is known for its residential and mixed-use developments largely concentrated in Mindanao, particularly in Cagayan de Oro City, Bukidnon, and Butuan City, as well as in Tanay, Rizal in Luzon. Its landmark project brands include Xavier Estates, Adelaida, and West Highlands, and the Company has completed a total of 15 estate and housing developments with 19 ongoing projects.

A Brown also maintains a growing presence in the energy sector through its wholly-owned subsidiary ABC Energy Inc., with power assets and renewable energy projects at various stages of development. The Company also has interests in palm oil processing through Surigao Greens Agricultural Corporation and A Brown Energy and Resources Development, Inc., and electron-beam sterilization services through Irradiation Solutions Inc.

For more information, including compliance with information required under Rule 8.3 of the Implementing Rules and Regulations of the Securities Regulation Code, the Preliminary Prospectus and Preliminary Offer Supplement, are available for download at <https://www.abrown.ph>.

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