

3 1 1 6 8

SEC Registration Number

A B R O W N C O M P A N Y I N C .

(Company's Full Name)

X A V I E R E S T A T E S , M A S T E R S O N

A V E N U E , U P P E R B A L U L A N G ,

C A G A Y A N D E O R O C I T Y 9 0 0 0

(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1 2 / 3 1

Month / Day
Fiscal Year

1 7 - C

Form Type

0 6 /

Month / Day
Annual Meeting

Secondary License Type, if applicable

M S R D

Dept. Requiring this Doc

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 12, 2026
Date of Report
2. 31168
SEC Identification Number
3. 002-724-446-000
BIR Tax Identification No
4. A BROWN COMPANY INC.
Exact name of issuer as specified in its charter
5. Metro Manila
Province, country or other jurisdiction
6. (SEC Use Only)
Industry Classification Code:
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000
Address of principal office
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135
Issuer's telephone number, including area code:
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

11. Indicate the item numbers reported herein: Item 9- Other Events

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.


ALLAN ACE/R. MAGDALUYO
Compliance Officer

Date: 12 May 2026



12 May 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge – Disclosure Department

Re: Qualified Institutional Buyer's Briefing -
Fixed Rate Bonds Offering – Series A Bonds and Series B Bonds

Gentlemen:

Please be advised that in connection with the proposed offering by A Brown Company, Inc. (the "Corporation") of fixed rate bonds in the aggregate principal amount of up to ₱5,000,000,000 comprising a base offer of up to ₱3,000,000,000 and an oversubscription option of up to ₱2,000,000,000, to be issued in up to two (2) series, at the discretion of the Corporation, as follows: three (3)-year fixed rate bonds due 2029 (the "Series A Bonds") and five (5)-year fixed rate bonds due 2031 (the "Series B Bonds"), which is currently pending review of the Securities and Exchange Commission, the Corporation, together with PNB Capital and Investment Corporation and Land Bank of the Philippines, will conduct a Qualified Institutional Buyers Briefing on May 18, 2026 (Monday) at 3:00 PM through Zoom.

The briefing is limited only to Qualified Institutional Buyers, accordingly only Qualified Buyers as provided under Section 10.1(l) of the Securities Regulation Code as implemented by Rules 10.1.4 and 10.1.5 of the 2015 Implementing Rules and Regulations of the Securities Regulation Code, as amended by SEC Memorandum Circular No. 6, Series of 2021, SEC Memorandum Circular No. 11, Series of 2025, and SEC Memorandum Circular No. 5, Series of 2026, and, when applicable, duly qualified by a SEC-registered Qualified Investor Registrar, who registered for the briefing will be provided the link and will be allowed in the meeting room.

Type of Briefing	Qualified Institutional Buyers Briefing
Subject of the Briefing	Fixed Rate Bonds Offering – Series A Bonds and Series B Bonds
Date of the Briefing	May 18, 2026
Time	3:00 pm
Venue	through Zoom
Contact Person	Allan Ace Magdaluyo
Contact Details	corpcomm@abrown.ph

Thank you for your kind attention.

Very truly yours,



ALLAN ACE R. MAGDALUYO
Compliance Officer

DISCLAIMER

THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY SECURITIES OF A BROWN COMPANY, INC. (THE "COMPANY" OR THE "ISSUER") AND MAY NOT BE PROVIDED TO PERSONS OR ENTITIES THAT ARE NOT QUALIFIED BUYERS AS DEFINED IN SECTION 10.1(L) OF THE SECURITIES REGULATION CODE (REPUBLIC ACT NO. 8799) ("SRC") AS IMPLEMENTED BY RULES 10.1.4 AND 10.1.5 OF THE 2015 IMPLEMENTING RULES AND REGULATIONS OF THE SRC, AS AMENDED BY SEC MEMORANDUM CIRCULAR NO. 6, SERIES OF 2021, SEC MEMORANDUM CIRCULAR NO. 11, SERIES OF 2025 AND SEC MEMORANDUM CIRCULAR NO. 5, SERIES OF 2026, AND WHEN APPLICABLE, DULY QUALIFIED BY A SEC-REGISTERED QUALIFIED INVESTOR REGISTRAR ("QUALIFIED BUYER").

This communication is qualified entirely by the contents of the Preliminary Prospectus dated 30 April 2026 and the Preliminary Offer Supplement dated 30 April 2026. The said Preliminary Prospectus and Preliminary Offer Supplement contain, among other matters, the information required under Rule 8.3 of the 2015 Implementing Rules and Regulations of the SRC, as amended, and which information is hereby incorporated in this communication.

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION BUT HAS NOT YET BEEN DECLARED EFFECTIVE. NO OFFER TO BUY THESE SECURITIES CAN BE ACCEPTED AND NO PART OF THE PURCHASE PRICE CAN BE ACCEPTED OR RECEIVED UNTIL THE REGISTRATION STATEMENT HAS BECOME EFFECTIVE, AND ANY SUCH OFFER MAY BE WITHDRAWN OR REVOKED, WITHOUT OBLIGATION OF COMMITMENT OF ANY KIND, AT ANY TIME PRIOR TO NOTICE OF ITS ACCEPTANCE GIVEN AFTER THE EFFECTIVE DATE. AN INDICATION OF INTEREST IN RESPONSE HERETO INVOLVES NO OBLIGATION OR COMMITMENT OF ANY KIND. THIS OFFER SUPPLEMENT SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY.