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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo
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Contact Person

02 – 8631 8890
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Company Telephone Number

1	2	/	3	1
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Month / Day  
Fiscal Year

1	7	-	C
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Form Type

0	6	/		
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Month / Day  
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File number

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Document I.D.

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Cashier

STAMPS
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **16 June 2026**  
Date of Report
2. **31168**  
SEC Identification Number
3. **002-724-446-000**  
BIR Tax Identification No
4. **A BROWN COMPANY INC.**  
Exact name of issuer as specified in its charter
5. **Metro Manila**  
Province, country or other jurisdiction
6.  (SEC Use Only)  
Industry Classification Code:
7. **Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000**  
Address of principal office
8. **Liaison Office – (02) 8631-8890 / (02) 8633-3135**  
Issuer's telephone number, including area code:
9. \_\_\_\_\_  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

11. Indicate the item numbers reported herein: Item 9- Other Events

**SEC Pre-Effective Letter on the Fixed-Rate Bonds Shelf Registration**

Gentlemen:

Further to our disclosure last May 4, 2026 on the filing of a Registration Statement for the shelf registration of Twelve Billion Pesos (₱12,000,000,000.00) fixed-rate bonds, please be advised that the Securities and Exchange Commission ("SEC") issued a letter dated 16 June 2026 (the "Pre-Effective Letter"), which A Brown Company, Inc. (the "Company") received on the same day.

The Pre-Effective Letter favorably considered the Company's Registration Statement in relation to the Company's proposed shelf registration of fixed-rate bonds in the aggregate principal amount of **Twelve Billion Pesos (₱12,000,000,000.00)**, with an initial tranche of **up to Three Billion Pesos (₱3,000,000,000.00)** and an oversubscription option of up to **Two Billion Pesos (₱2,000,000,000.00)**, consisting of 3-year Series A Bonds due on 2029 and 5-year Series B Bonds due on 2031, at an issue price of 100% of face value, subject to compliance by the Company with the conditions prescribed in the Pre-Effective Letter.

Further details will be disclosed to the public as soon as these become available. The effectivity of the Registration Statement and the issuance of the Permit to Sell remains subject to the compliance by the Company of the conditions under the SEC Pre-Effective Letter and remains subject to the Philippine Dealing & Exchange Corp.'s approval of the listing application for the fixed-rate bonds.

Thank you for your kind attention.

*-Signature Page Follows-*

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**A BROWN COMPANY, INC.**

by:

  
**ALLAN ACE R. MAGDALUYO**  
Compliance Officer

DATE: JUNE 16, 2026