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SEC Registration Number

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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S	,	M	A	S	T	E	R	S	O	N
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1	2	/	3	1
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Month / Day
Fiscal Year

1	7	-	C
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Form Type

0	6	/		
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Month / Day
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File number

LCU

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Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 18 June 2026
Date of Report
2. 31168 SEC Identification Number
3. 002-724-446-000 BIR Tax Identification No
4. A BROWN COMPANY INC.
Exact name of issuer as specified in its charter
5. Metro Manila Province, country or other jurisdiction
6. [REDACTED] (SEC Use Only)
Industry Classification Code:
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000
Address of principal office
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135
Issuer's telephone number, including area code:
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

11. Indicate the item numbers reported herein: Item 9- Other Events

Fixed-Rate Bonds Offering - Series A and Series B – Interest Rate

In connection with the Company's domestic offer and issuance of up to ₱5,000,000,000 Fixed-Rate Bonds, with a Base Offer of up to ₱3,000,000,000 and the Oversubscription Option of up to ₱2,000,000,000 consisting of 3-year Series A Bonds due on 2029 and 5-year Series B Bonds due on 2031, the Company and the underwriters for the offer have set the following Interest Rates:

Series A Fixed-Rate Bonds due 2029: 7.4428% per annum

Series B Fixed-Rate Bonds due 2031: 7.9583% per annum

Thank you for your kind attention.

-Signature Page Follows-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

by:



ALLAN ACE R. MAGDALUYO
Compliance Officer

DATE: JUNE 18, 2026