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SEC Registration Number

A		B	R	O	W	N		C	O	M	P	A	N	Y		I	N	C	.				
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(Company's Full Name)

X	A	V	I	E	R		E	S	T	A	T	E	S	,	M	A	S	T	E	R	S	O	N
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A	V	E	N	U	E	,	U	P	P	E	R		B	A	L	U	L	A	N	G	,		
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(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1	2	/	3	1
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Month / Day
Fiscal Year

1	7	-	C
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Form Type

0	6	/		
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Month / Day
Annual Meeting

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Secondary License Type, if applicable

M	S	R	D
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Dept. Requiring this Doc

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Amended Articles Number/Section

Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File number

LCU

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Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 23 June 2026
Date of Report
2. 31168
SEC Identification Number
3. 002-724-446-000
BIR Tax Identification No
4. A BROWN COMPANY INC.
Exact name of issuer as specified in its charter
5. Metro Manila
Province, country or other jurisdiction
6. (SEC Use Only)
Industry Classification Code:
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000
Address of principal office
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135
Issuer's telephone number, including area code:
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

11. Indicate the item numbers reported herein: Item 9- Other Events

Fixed-Rate Bonds Offering – Series A and Series B – Order of Registration and Permit to Sell

Gentlemen:

In respect of the offering of Three Billion Pesos (₱3,000,000,000.00) and an oversubscription option of up to Two Billion Pesos (₱2,000,000,000.00), consisting of 3-year Series A Bonds due on 2029 and 5-year Series B Bonds due on 2031, at an issue price of 100% of face value (the "**Initial Tranche**") by A Brown Company, Inc. (the "**Company**"), we hereby disclose that on 23 June 2026, the Company received from the Securities and Exchange Commission ("SEC"): (i) SEC MSRDR Order No. 057, Series of 2026 ("Order of Registration") for the shelf registration of fixed-rate bonds in the aggregate principal amount of Twelve Billion Pesos (₱12,000,000,000.00) of which the Initial Tranche is a part, dated 23 June 2026; and (ii) Permit to Offer Securities for Sale ("**Permit to Sell**") covering the Initial Tranche, dated 23 June 2026.

The Company's offer of the Initial Tranche commenced on 23 June 2026 and end on 26 June 2026 (the "**Offer Period**"), subject to the right to extend or terminate the Offer Period with the approval of the Securities and Exchange Commission and the Philippine Dealing & Exchange Corporation, as applicable. Following the completion of the Offer Period, the Initial Tranche is expected to be issued and listed on 03 July 2026 (the "**Issue Date**"). Subject to applicable law and the terms and conditions of the Initial Tranche,

the interest rate shall be at the fixed rate of 7.4428% per annum for the Series A Bonds and 7.9583% per annum for the Series B Bonds.

The Final Prospectus, the Final Offer Supplement, the Order of Registration, and the Permit to Sell may be viewed at: <https://abrown.ph/investor-relations/prospectus/>

Thank you for your kind attention.

-Signature Page Follows-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

by:

DATE: JUNE 23, 2026


ALLAN ACE R. MAGDALUYO
Compliance Officer